



DEBT TRANSPARENCY REPORT

Attached Reports as of 8/31/2016:

Total Outstanding Principal & Interest Report
Spent & Unspent Proceeds Report
Combined Debt Service Schedule

Henderson Independent School District
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Henderson Independent School District

Debt Transparency - Total Outstanding Principal & Interest

General Obligation (GO) Bond Title	Original Par Value	Principal Outstanding 8/31/2016	Interest To Maturity	Total Principal and Interest to Maturity	Final Maturity Date	Moody's Rating Underlying Enhanced	Source of Repayment
Unlimited Tax School Building Bonds							
Series 2007	\$ 22,000,000	\$ 2,725,254	\$ 1,879,786	\$ 4,605,040	8/31/2019	Aa3 Aaa	I&S Tax Rate State Funds
Series 2013	\$ 20,510,000	\$ 19,330,000	\$ 11,822,438	\$ 31,152,438	8/31/2038	Aa3 Aaa	I&S Tax Rate State Funds
Unlimited Tax Qualified Sch Constn Bonds							
Series 2013	\$ 6,490,000	\$ 6,490,000	\$ 380,639	\$ 6,870,639	8/31/2033	Aa3 Aaa	I&S Tax Rate Federal and State Funds
Unlimited Tax Refunding Bonds							
Series 2014	\$ 8,900,000	\$ 8,830,000	\$ 2,820,000	\$ 11,650,000	8/31/2028	Aa3 Aaa	I&S Tax Rate State Funds
Series 2015	\$ 8,705,000	\$ 7,450,000	\$ 2,280,350	\$ 9,730,350	8/31/2028	Aa3 Aaa	I&S Tax Rate State Funds
Total General Obligation (GO) Debt	\$66,605,000	\$44,825,254	\$19,183,212	\$64,008,466			
Authorized but Unissued Debt	0	0	0	0			
2017 District Population (Capita)	22,501						
Total GO Debt per Capita	\$ 1,992.14						
Total GO Principal & Interest per Capita	\$ 2,844.69						

2017 District Population numbers come from the U.S. Census Bureau/ Statistical Atlas

Henderson Independent School District

Debt Transparency - Spent & Unspent Proceeds

General Obligation (GO) Bond Title	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
Unlimited Tax School Building Bonds						
Series 2007	Approved by voters in 2006 to build Wylie Elementary & Primary Schools Grade PK - Third. Construction started in 2007 and completed in 2009.			\$ 22,000,000	\$ 22,000,000	\$0
Series 2013	Approved by voters in 2012 for the construction on a new Middle School grades six - eight. Construction started in 2014 and completed in 2015.			\$ 20,510,000	\$ 20,510,000	\$0
Unlimited Tax Qualified Sch Constn Bonds						
Series 2013	Approved by voters in 2012 for the construction on a new Middle School grades six - eight. Construction started in 2014 and completed in 2015.			\$ 6,490,000	\$ 6,490,000	\$0
Unlimited Tax Refunding Bonds						
Series 2014	To refund a portion of series 2007 bonds	\$ 8,400,000	\$ 8,400,000			\$0
Series 2015	To refund a portion of series 2006 & 2007 bonds	\$ 8,705,000	\$ 8,705,000			\$0

HENDERSON INDEPENDENT SCHOOL DISTRICT
(Rusk County, Texas)

COMBINED DEBT SERVICE SCHEDULE

As of August 16, 2016

Fisc Year Ending	2007 Bldg Bonds		2013 QSCB		2013 Bldg Bonds		2014 Rfdg Bonds		2015 Rfdg Bonds		Combined Fiscal Totals				
	Principal	Interest	SF Installment	Interest	Principal	Interest	Principal	Interest	Principal	Interest	FYE	Principal	Interest	Total	Fisc. Total
8/31/2017	\$ 896,148	\$ 638,852		\$ 11,195		\$ 382,028		\$ 149,100		\$ 133,775	8/31/2017	\$ 1,466,148	\$ 676,098	\$ 676,098	\$ 3,457,197
				11,195	\$ 510,000	382,028	\$ 60,000	149,100		133,775			1,314,950	2,781,098	
				11,195		374,378		148,500		133,775	8/31/2018	1,521,457	1,266,391	2,787,848	3,455,697
8/31/2018	936,457	598,543		11,195	525,000	374,378	60,000	148,500		133,775			667,848	667,848	
				11,195		366,503		147,900		133,775			659,373	659,373	
8/31/2019	892,649	642,351		11,195	540,000	366,503	60,000	147,900		133,775	8/31/2019	1,492,649	1,301,725	2,794,373	3,453,747
				11,195		358,403		147,300		133,775			650,673	650,673	
8/31/2020				11,195	555,000	358,403	650,000	382,300	\$ 725,000	133,775	8/31/2020	1,930,000	885,673	2,815,673	3,466,347
				11,195		350,078		141,300		122,900			625,473	625,473	
8/31/2021				11,195	575,000	350,078	890,000	141,300	750,000	122,900	8/31/2021	2,215,000	625,473	2,840,473	3,465,947
				11,195		341,453		127,950		111,650			592,248	592,248	
8/31/2022				11,195	590,000	341,453	920,000	127,950	775,000	111,650	8/31/2022	2,285,000	592,248	2,877,248	3,469,497
				11,195		332,603		114,150		100,025			557,973	557,973	
8/31/2023				11,195	605,000	332,603	950,000	114,150	795,000	100,025	8/31/2023	2,350,000	557,973	2,907,973	3,465,947
				11,195		323,528		99,900		88,100			522,723	522,723	
8/31/2024				11,195	625,000	323,528	980,000	99,900	815,000	88,100	8/31/2024	2,420,000	522,723	2,942,723	3,465,447
				11,195		313,763		85,200		71,800			481,958	481,958	
8/31/2025				11,195	645,000	313,763	1,010,000	85,200	850,000	71,800	8/31/2025	2,505,000	481,958	2,986,958	3,468,916
				11,195		302,878		65,000		54,800			433,873	433,873	
8/31/2026				11,195	665,000	302,878	1,050,000	65,000	885,000	54,800	8/31/2026	2,600,000	433,873	3,033,873	3,467,747
				11,195		291,241		44,000		37,100			383,536	383,536	
8/31/2027				11,195	690,000	291,241	1,090,000	44,000	920,000	37,100	8/31/2027	2,700,000	383,536	3,083,536	3,467,072
				11,195		277,441		22,200		18,700			329,536	329,536	
8/31/2028				11,195	765,000	277,441	1,110,000	22,200	935,000	18,700	8/31/2028	2,810,000	329,536	3,139,536	3,469,072
				11,195		262,141							273,336	273,336	
8/31/2029			\$ 1,295,000	11,195	415,000	262,141					8/31/2029	1,710,000	273,336	1,983,336	2,256,672
				11,195		253,841							265,036	265,036	
8/31/2030			1,295,000	11,195	430,000	253,841					8/31/2030	1,725,000	265,036	1,990,036	2,255,072
				11,195		245,241							256,436	256,436	
8/31/2031			1,300,000	11,195	440,000	245,241					8/31/2031	1,740,000	256,436	1,996,436	2,252,872
				11,195		236,166							247,361	247,361	
8/31/2032			1,300,000	11,195	460,000	236,166					8/31/2032	1,760,000	247,361	2,007,361	2,254,722
				11,195		226,391							237,586	237,586	
8/31/2033			1,300,000	11,195	480,000	226,391					8/31/2033	1,780,000	237,586	2,017,586	2,255,172
						216,191							216,191	216,191	
8/31/2034					1,800,000	216,191					8/31/2034	1,800,000	216,191	2,016,191	2,232,381
						177,941							177,941	177,941	
8/31/2035					1,875,000	177,941					8/31/2035	1,875,000	177,941	2,052,941	2,230,881
						136,925							136,925	136,925	
8/31/2036					1,960,000	136,925					8/31/2036	1,960,000	136,925	2,096,925	2,233,850
						94,050							94,050	94,050	
8/31/2037					2,045,000	94,050					8/31/2037	2,045,000	94,050	2,139,050	2,233,100
						48,038							48,038	48,038	
8/31/2038					2,135,000	48,038					8/31/2038	2,135,000	48,038	2,183,038	2,231,075
						48,038							48,038	48,038	
	\$ 2,725,254	\$ 1,879,746	\$ 6,490,000	\$ 380,639	\$ 19,330,000	\$ 11,822,438	\$ 8,830,000	\$ 2,820,000	\$ 7,450,000	\$ 2,280,350		\$ 44,825,254	\$ 19,183,172	\$ 64,008,426	\$ 64,008,426